

# Non-Renounceable Rights Issue Dispatch of Prospectus

3 December 2013



## ASX ANNOUNCEMENT

Carnarvon Petroleum Limited (ASX: CVN) is pleased to confirm that the prospectus (**Prospectus**) and accompanying application form in respect of the non-renounceable rights issue announced on 20 November 2013 was dispatched to eligible shareholders today, 3 December 2013.

Shareholders are advised that the offers under the Prospectus open for subscriptions today and will close at 5.00pm (AEDT) on Tuesday, 17 December 2013.

For further information on the Rights Issue, please contact the Company's Offer Information Line, on 1800 236 994 (within Australia) or +61 1800 236 994 (outside of Australia).

For this announcement and further information on the Company please visit the CVN website at: [www.carnarvon.com.au](http://www.carnarvon.com.au)

### For other enquiries please contact:

Thomson Naude  
Company Secretary  
Phone: 08 9321 2665  
Email: [admin@cvn.com.au](mailto:admin@cvn.com.au)

Yours faithfully

A handwritten signature in black ink, appearing to read "Thomson Naude".

**Thomson Naude**  
Company Secretary  
Carnarvon Petroleum