

05 March 2012

Australian Securities Exchange  
Company Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

### **Notification of Cancellation of Shares – Forfeited Shares**

In accordance with Listing Rule 3.8A, please find attached copies of ASIC form 484's lodged in respect of forfeited employee shares being the result of former employees no longer being entitled to Plan Shares in accordance with the Carnarvon Employee Share plan.

Yours sincerely



**Thomson Naude**  
Company Secretary  
Carnarvon Petroleum Limited

## Change to company details

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**Company details**

Company name  
**CARNARVON PETROLEUM LIMITED**  
Australian Company Number (ACN)  
**002 688 851**

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**Lodgement details**

Who should ASIC contact if there is a query about this form?

Name  
**Thomson Otto NAUDE**

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**Signature**

This form must be signed by a current officeholder of the company.

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I certify that the information in this form is true and complete

Name  
**Thomson Otto NAUDE**  
Capacity  
**Secretary**  
Signature



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Date signed  
**27-02-2013**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

#### S.258D Forfeited shares

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	2474199	598421.46	

Earliest Date of cancellation      **12-02-2013**

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### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	934783501	38027028.95	0.00

Earliest date of change      **12-02-2013**

## Change to company details

**Company details**

Company name  
**CARNARVON PETROLEUM LIMITED**  
Australian Company Number (ACN)  
**002 688 851**

**Lodgement details**

Who should ASIC contact if there is a query about this form?

Name  
**Graeme Ian SMITH**

**Signature**

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name  
**Graeme Ian SMITH**  
Capacity  
**Secretary**  
Signature



Date signed  
**02-03-2012**

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### C1 Cancellation of shares

**Reason for cancellation**

**Shares cancellation details**

Reason for cancellation

**S.258D Forfeited shares**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1274000	661381	

Earliest Date of cancellation      **02-03-2012**

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### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	487472134	1608816.50	0.00

Earliest date of change      **02-03-2012**