



CARNARVON  
PETROLEUM  
LIMITED  
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## **Section 708A(5)(e) Notice - Issue of Shares without a Disclosure Document**

**MELBOURNE, AUSTRALIA (ASX: CVN), 22 July 2005**

Carnarvon Petroleum Limited ("Carnarvon") seeks to rely on section 708A(5) of the Corporations Act 2001 ("Act") and gives notice under section 708A(5)(e) of the Act of the following details:

1. on 22 July 2005 Carnarvon issued 39,833,333 fully paid ordinary shares ("Shares") to professional and sophisticated investors;
2. Carnarvon issued the Shares without a disclosure document for the Shares being prepared in accordance with Part 6D.2 of the Act;
3. as at the date of this notice, Carnarvon has complied with:
  - 3.1 the provisions of Chapter 2M of the Act as they apply to Carnarvon; and
  - 3.2 section 674 of the Act; and
4. as at the date of this notice there is no information to be disclosed which is "excluded information" (within the meaning of section 708A(7) of the Act) which it is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For further information, please contact:

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